



**APPLICANT INFORMATION**

Name: \_\_\_\_\_

Firm: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Business Address: \_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_

ZIP Code: \_\_\_\_\_

Colleges and Law Schools Attended: \_\_\_\_\_

Name of College/Law School	Date To/From	Degree

\_\_\_\_\_

**LEGAL EMPLOYMENT**

*Legal Employment: List all places of legal employment during the five years immediately preceding the date of this Application.*

**Firm/Employer:** \_\_\_\_\_ From Mo/Yr.: \_\_\_\_\_ To Mo/Yr.: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Title: \_\_\_\_\_ Immediate Supervisor: \_\_\_\_\_

**Firm/Employer:** \_\_\_\_\_ From Mo/Yr.: \_\_\_\_\_ To Mo/Yr.: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Title: \_\_\_\_\_ Immediate Supervisor: \_\_\_\_\_

Firm/Employer: \_\_\_\_\_ From Mo/Yr.: \_\_\_\_\_ To Mo/Yr.: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Title: \_\_\_\_\_ Immediate Supervisor: \_\_\_\_\_

**LICENSURE/CERTIFICATION/INTEGRITY**

List all jurisdictions in which you are licensed or have been licensed to practice law.

JURISDICTION	BAR CARD/I.D. NO.	DATE OF LICENSURE

A. Are you a member in good standing of the Bar in all jurisdictions in which you are licensed to practice, and were you a member in good standing at the time any license may have been voluntarily surrendered, and are you currently an active member of the Bar in at least one of said jurisdictions? See Rules and Regulations, Section 5.1.1.

Yes                      No

B. Have you been disciplined, disbarred, or suspended from practice by any body authorized to impose professional discipline?

Yes                      No

C. Have you been convicted of a crime?

Yes                      No

D. Have you admitted malpractice, or has a final malpractice judgment been entered against you?

Yes                      No

List any legal certification you have previously obtained:

Certifying Entity	Specialty	Date of Certification

E. Have you been denied certification by any certifying entity?

Yes

No

If you answered "no" to A above, or "yes" to B, C, D, or E above, you must submit with this Application a detailed written explanation for each such answer.

Under Rules and Regulations Section 5.1.3, "The National Elder Law Foundation (NELF) shall accept as final the findings of any body authorized to impose professional discipline. The applicant may not be certified for three years following any public discipline, final criminal conviction, final malpractice judgement, or admission of malpractice as defined in Section 5.3.4, unless the applicant establishes to the Standards Committee that such factors are not relevant to the applicant's fitness to be certified."

**SUBSTANTIAL INVOLVMENT IN ELDER LAW**

**Area 1**

*\*Required to have at least 5 matters in area 1*

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**Area 2**

*\*Required to have at least 5 matters in area 2*

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

### Area 3

*\*Required to have at least 5 matters in area 3*

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*



\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**Area 4**

*\*Required to have at least 5 matters in area 4*

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**Area 5**

*\*Required to have at least 5 matters in area 5*

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**Area 6**

*\*Required to have at least 5 matters in area 6*

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_



Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**Area 7**

*\*Required to have no more than 5 matters in area 7*

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**Area 8**

*\*Required to have no more than 5 matters in area 8*

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**Area 9**

*\*Required to have no more than 5 matters in area 9*

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**Area 10**

*\*Required to have no more than 5 matters in area 10*

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

## Area 11

*\*Required to have no more than 5 matters in area 11*

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.



**Area 12**

*\*Required to have no more than 5 matters in area 12*

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**MATTER NUMBER** \_\_\_\_\_

Type of Representation or Counsel given: \_\_\_\_\_

Date of matter: \_\_\_\_\_

Ultimate disposition of Matter: \_\_\_\_\_

*Check each of the following that apply. Refer to Section 5.1.4.2.E*

\_\_\_\_ Provided advice; \_\_\_\_ Drafted legal documents; \_\_\_\_ Administered legal directives; \_\_\_\_ Participated in litigation relative to an elder law issue.

**CONTINUING LEGAL EDUCATION**

List below your continuing legal education in elder law within the three years immediately preceding your short form application. You must have attended or participated in at least **45 hours of continuing legal education in elder law within three (3) years preceding the acceptance date of your short form application. 20 hours total (not per year) of continuing legal education credit for teaching courses, speaking at seminars, authoring books or articles and similar activities.**

Please indicate whether the CLE course has been approved by the bar in any jurisdiction. If it has not been approved, please send sufficient information regarding the activity to allow the Standards Committee to make a decision regarding its acceptability to satisfy CLE requirements.

*If you need additional space to list the CLE programs that you are using to satisfy this requirement, make and use photocopies of the following page.*

**Title of program, course, or work:** \_\_\_\_\_

Sponsor: \_\_\_\_\_

Bar approved?            Yes            No            If yes, which bar? \_\_\_\_\_

Date(s): \_\_\_\_\_ Number of hours of attendance, teaching, or preparation: \_\_\_\_\_

If participation other than CLE attendance, describe:

\_\_\_\_\_  
\_\_\_\_\_

**Title of program, course, or work:** \_\_\_\_\_

Sponsor: \_\_\_\_\_

Bar approved?            Yes            No                            If yes, which bar? \_\_\_\_\_

Date(s): \_\_\_\_\_ Number of hours of attendance, teaching, or preparation: \_\_\_\_\_

If participation other than CLE attendance, describe:

\_\_\_\_\_  
\_\_\_\_\_

**Title of program, course, or work:** \_\_\_\_\_

Sponsor: \_\_\_\_\_

Bar approved?            Yes            No                            If yes, which bar? \_\_\_\_\_

Date(s): \_\_\_\_\_ Number of hours of attendance, teaching, or preparation: \_\_\_\_\_

If participation other than CLE attendance, describe:

\_\_\_\_\_  
\_\_\_\_\_

**Title of program, course, or work:** \_\_\_\_\_

Sponsor: \_\_\_\_\_

Bar approved?            Yes            No                            If yes, which bar? \_\_\_\_\_

Date(s): \_\_\_\_\_ Number of hours of attendance, teaching, or preparation: \_\_\_\_\_

If participation other than CLE attendance, describe:

\_\_\_\_\_  
\_\_\_\_\_

**Title of program, course, or work:** \_\_\_\_\_

Sponsor: \_\_\_\_\_

Bar approved?            Yes            No                            If yes, which bar? \_\_\_\_\_

Date(s): \_\_\_\_\_ Number of hours of attendance, teaching, or preparation: \_\_\_\_\_

If participation other than CLE attendance, describe:

\_\_\_\_\_  
\_\_\_\_\_

**Title of program, course, or work:** \_\_\_\_\_

Sponsor: \_\_\_\_\_

Bar approved?            Yes            No                            If yes, which bar? \_\_\_\_\_

Date(s): \_\_\_\_\_ Number of hours of attendance, teaching, or preparation: \_\_\_\_\_

If participation other than CLE attendance, describe:

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**Title of program, course, or work:** \_\_\_\_\_

Sponsor: \_\_\_\_\_

Bar approved?            Yes            No                            If yes, which bar? \_\_\_\_\_

Date(s): \_\_\_\_\_ Number of hours of attendance, teaching, or preparation: \_\_\_\_\_

If participation other than CLE attendance, describe:

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**Title of program, course, or work:** \_\_\_\_\_

Sponsor: \_\_\_\_\_

Bar approved?            Yes            No                            If yes, which bar? \_\_\_\_\_

Date(s): \_\_\_\_\_ Number of hours of attendance, teaching, or preparation: \_\_\_\_\_

If participation other than CLE attendance, describe:

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**Title of program, course, or work:** \_\_\_\_\_

Sponsor: \_\_\_\_\_

Bar approved?            Yes            No                            If yes, which bar? \_\_\_\_\_

Date(s): \_\_\_\_\_ Number of hours of attendance, teaching, or preparation: \_\_\_\_\_

If participation other than CLE attendance, describe:

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**Title of program, course, or work:** \_\_\_\_\_

Sponsor: \_\_\_\_\_

Bar approved?            Yes            No                            If yes, which bar? \_\_\_\_\_

Date(s): \_\_\_\_\_ Number of hours of attendance, teaching, or preparation: \_\_\_\_\_

If participation other than CLE attendance, describe:

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**Title of program, course, or work:** \_\_\_\_\_

Sponsor: \_\_\_\_\_

Bar approved?      Yes                  No                                  If yes, which bar? \_\_\_\_\_

Date(s): \_\_\_\_\_ Number of hours of attendance, teaching, or preparation: \_\_\_\_\_

If participation other than CLE attendance, describe:

\_\_\_\_\_  
\_\_\_\_\_

**Title of program, course, or work:** \_\_\_\_\_

Sponsor: \_\_\_\_\_

Bar approved?      Yes                  No                                  If yes, which bar? \_\_\_\_\_

Date(s): \_\_\_\_\_ Number of hours of attendance, teaching, or preparation: \_\_\_\_\_

If participation other than CLE attendance, describe:

\_\_\_\_\_  
\_\_\_\_\_

**Title of program, course, or work:** \_\_\_\_\_

Sponsor: \_\_\_\_\_

Bar approved?      Yes                  No                                  If yes, which bar? \_\_\_\_\_

Date(s): \_\_\_\_\_ Number of hours of attendance, teaching, or preparation: \_\_\_\_\_

If participation other than CLE attendance, describe:

\_\_\_\_\_  
\_\_\_\_\_

**TOTAL HOURS:** \_\_\_\_\_

I certify that I have, in fact, completed the above as listed, and that I can produce appropriate documentation of same if requested by the National Elder Law Foundation.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**NAME OF REFERENCES**

List below the name, email, address, and telephone number of **at least five attorneys** who are familiar with your competence and qualifications in elder law. None of these attorneys may be persons related to you or engaged in the practice of elder law with you. **Three of these attorneys must have devoted at least 800 hours to the practice of elder law in each of the past three years.** See Rules and Regulations, Section

5.1.6.1. You may give us more than the five references required by the Rules and Regulations. This is not mandatory but will help ensure the timely return of the requisite number so as not to delay your application. All references you provide will be contacted and all references received by NELF will be considered, even if more than five are received. A copy of the form that NELF will distribute is attached for your information only. Do not send the form to your references. The form will be mailed by NELF directly to the references that you provide.

*As part of the Long Form Application Agreement, you have signed a confidentiality waiver, waiving the right to review or discover the Confidential Statements of Reference received from your references and the information contained therein.*

**Name:** \_\_\_\_\_ **Email:** \_\_\_\_\_

**Firm:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

**Name:** \_\_\_\_\_ **Email:** \_\_\_\_\_

**Firm:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

**Name:** \_\_\_\_\_ **Email:** \_\_\_\_\_

**Firm:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

**Name:** \_\_\_\_\_ **Email:** \_\_\_\_\_

**Firm:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

**Name:** \_\_\_\_\_ **Email:** \_\_\_\_\_

**Firm:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

**Name:** \_\_\_\_\_ **Email:** \_\_\_\_\_

**Firm:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

**Name:** \_\_\_\_\_ **Email:** \_\_\_\_\_

**Firm:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

**Name:** \_\_\_\_\_ **Email:** \_\_\_\_\_

**Firm:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

## AGREEMENT AND VERIFICATION

STATE OF \_\_\_\_\_

COUNTY/PARISH/CITY OF \_\_\_\_\_

No alterations or modifications may be made to this Agreement. If any alterations or modifications are made, the application will not be accepted and filed, and the application fee will not be refunded.

Note: You must comply with all certification requirements as set forth in the Rules and Regulations, including the filing of this completed Long Form Application and the successful completion of the Certification Examination, within two years of the date of acceptance of your Short Form Application (your date of acceptance appears on the top of Section I of this application). If you do not, the Rules and Regulations mandate that you will be required to start the entire certification process over again.

I agree to abide by all rules and regulations promulgated by the National Elder Law Foundation (NELF) as amended from time to time and to pay all fees required by NELF as due.

In making and filing this application for certification, I authorize all persons, firms, officers, corporations, associations, organizations, State or Federal agencies and institutions to furnish to NELF or any of its authorized representatives, all relevant documents, records or other information that may be requested in the investigation of this application or in any investigation of my continuing satisfaction of the standards for certification.

I further agree that all information received by NELF may be treated confidentially by NELF. In addition, I hereby waive my right of confidentiality with regard to any agency (whether State, National, or other, including the American Bar Association) with jurisdiction over legal licensure, disciplinary proceedings, or specialization, and also with regard to any organization or entity approved by the state to certify legal specialists to which I have applied or by which I am certified.

I specifically waive any right to review any Confidential Statements of Reference or other evaluations and references made to NELF, whether solicited by me or by NELF. In addition, I agree not to seek discovery of such references and evaluations, formally or informally, in any legal proceeding or otherwise.

I release, discharge and exonerate the National Elder Law Foundation, its officers, directors, staff, agents, employees, volunteers, and representatives, and any person furnishing information or evaluations to NELF, from any and all liability of every nature and kind arising from the investigation and evaluation of my application or my continuing satisfaction of the standards for certification.

I agree to defend or pay the costs of defense, at the discretion of NELF, for any suit or claim initiated concerning my application, my Certification or re-Certification, or the revocation of my Certification or re-Certification, by the National Elder Law Foundation, and to indemnify the National Elder Law Foundation for any judgment or settlement ordered or paid as a result of any legal action arising therefrom.

I agree that in the event my certificate is suspended or revoked, or I am not recertified, I shall cease to hold myself out in any way as certified by the National Elder Law Foundation and will remove my certificate from public display.



I hereby certify that I have reviewed each part of my application carefully, and made each statement and representation therein, and answered each question therein, voluntarily, fully and frankly and without concealment or reservation. Such answers are, within my personal knowledge, true and complete.

I enclose with this completed Long Form Application my non-refundable Long Form Application Fee in the amount of \$575.00.

Signature of Applicant:

\_\_\_\_\_

Applicant's Name: (print)

\_\_\_\_\_

SWORN TO and SUBSCRIBED before me this.


\_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_


NOTARY PUBLIC

My commission expires:


[NOTARIAL SEAL]

**FOUR POSSIBLE WAYS TO SUBMIT:**

 **UPLOAD** at [NELF.org/Becoming Certified/Applications](https://www.nelf.org/Becoming-Certified/Applications)

 **EMAIL** to [Lisa@nelf.org](mailto:Lisa@nelf.org)

 **MAIL** to 6336 N. Oracle Rd., Ste. 326, Box 136 Tucson, AZ 85704

 **FAX** to (520) 203-0277

Please Charge my Credit Card in the amount of \$575.00. \_\_\_\_\_

Card No. \_\_\_\_\_ Exp. Date: \_\_\_\_\_ CVV: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_